



KARS CPA

PROFESSIONAL CORPORATION

ACCOUNTING, CONSULTING & TAX SERVICES

www.KarsCPA.ca

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New Personal Client Information Sheet

	Taxpayer (CDN citizen (Y/N)) ()	Spouse (CDN citizen (Y/N)) ()
First Name		
Last Name		
Address		
City		
Postal Code		
Date of Birth (dd/mm/yyyy)	(/ /)	(/ /)
Home Phone	() -	() -
Office Phone	() -	() -
Cellular Phone	() -	() -
Email Address	@	@
	Child 1 (CDN citizen (Y/N)) ()	Child 2 (CDN citizen (Y/N)) ()
First Name		
Last Name		
Date of Birth (dd/mm/yyyy)	(/ /)	(/ /)
	Child 3 (CDN citizen (Y/N)) ()	Child 4 (CDN citizen (Y/N)) ()
First Name		
Last Name		
Date of Birth (dd/mm/yyyy)	(/ /)	(/ /)
May we release your names to Elections Canada? (Y/N) ()		
Do you own foreign assets with an Original Purchase Price exceeding \$100,000? (Y/N) ()		
Describe		