

New Client Information Sheet

	Taxpayer (CDN citizen (Y/N))		Spouse (CDN citizen (Y/N))	
First Name Last Name				
Social Insurance Number (SIN)				
Address				
City				
Postal Code				
Date of Birth (dd/mm/yyyy)				
Home Phone				
Work Phone				
Cell Phone				
Email Address				
	Child 1 (CDN citizen (Y/N))		Child 2 (CDN citizen (Y/N))	
First Name Last Name				
Social Insurance Number (SIN)				
Date of Birth (dd/mm/yyyy)				
	Child 3 (CDN citizen (Y/N))		Child 4 (CDN citizen (Y/N))	
First Name Last Name				
Social Insurance Number (SIN)				
Date of Birth (dd/mm/yyyy)				

May we release your names to Elections Canada? (Y/N) ()

Do you own foreign assets with a Fair Market Value exceeding \$250,000? (Y/N) ()

Describe

TEL: (613) 489-3583 FAX: (888) 877-2505

6733 Rideau Valley Drive South, Box 160
Kars, ON K0A 2E0

info@ADAMSandAssociates.ca

www.ADAMSandAssociates.ca